



# Professionals

## Value Plus Insolvency Resolution Professionals Private Ltd.

CIN – U74899DL1997PTC087197

### INSOLVENCY PROFESSIONAL ENTITY

(In accordance with provisions of IBBI (Insolvency Professional) Regulations, 2016)

IPE REGISTRATION No: IBBI/IPE/0102

### INSOLVENCY PROFESSIONAL

IP REGISTRATION NO. IBBI/IPE-0102/IPA-2/2024-25/50089

Distress Advisory through  
3R Approach

**RE**

STRUCTURE  
BUILD  
GROWTH

## EXPERIENCE & CAPABILITY PROFILE

(Resolution of Distress – Our 3R Approach – “Re-Structure”, “Re-Build” and “Re-Growth”)

Reach us out



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# ABOUT COMPANY

**Value Plus Insolvency Resolution Professionals Pvt. Ltd.** (Value Plus) is a Insolvency Professional (IP Registration No. IBBI/IPE-0102/IPA-2/2024-25/50089) and Insolvency Professional Entity (IPE Registration No: IBBI/IPE/0102) registered with IBBI under IBBI (Insolvency Professionals Regulations), 2016 in exercise of the powers read with other provisions of I&B Code, 2016. The Company's activities includes whole spectrum of Distress Advisory Service Offering(s) to its clients whether in capacity as Insolvency Professional or Support Service Provider to the IP as IP Entity or other advisory services to Creditor(s), Corporate Debtor, Resolution Applicant and other stakeholders. Apart from the same, the company is well poised to make its mark in the filed of NPA Advisory, Mediation & Settlement, M&A and other related functional activities for preservation and maximization of the value of the corporate debtor. The Company functions under the brand name "IBC Professional"





# OUR VALUES



## OUR VISION

To be the leader in distress advisory services via Insolvency, Bankruptcy & allied practice through our core principles and provide our clients with quick & actionable solution in all respects of Corporate Insolvency Resolution Process.



## OUR MISSION

Time is of the maximum essence during Distress. We aim to be known as your trusted partner in providing timely & cost effective services with high standards of professionalism in work performance.

## OBJECTIVE

To emerge as prominent distress resolution service provider in the market with proven track of repeated success and turn-around of sick and debt ridden companies into sound and profit making corporates by fixing the problem by way of infusion of resources and expertise.



# QUICK INTRODUCTION DISTRESS ADVISORY THROUGH 3 R

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“RE-STRUCTURE, RE-  
BUILD AND RE-GROWTH”



**Restructure via IBC / Scheme of  
Compromise / Settlement**



**Re-Growth through M&A, Capital  
Market via sustained business model**



**Re-Build the Company through  
Hand-Holding Support**

## OUR SERVICE MANTRA

“We feel succeed only when you Grow”

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# SERVICE OFFERING

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## IBC AND DISTRESS ADVISORY SUPPORT



### INSOLVENCY PROFESSIONAL / IP SUPPORT SERVICES

- Resolution of Distress - CIRP, PPIP, Reverse CIRP, Group Insolvency, Scheme of Compromise and Arrangement etc.
- Voluntary Liquidation, Liquidation and Dissolution
- Other IBC Practice – Advisory & Support Services



### DISTRESS ADVISORY SUPPORT

- Distress Advisory Support to CD
- Distress Advisory Support to Banks and Financial Institutions



# INSOLVENCY PRACTICE

## IP & IPE Services to Insolvency Professional

01

Our IP and IPE Support Services experience may help insolvency professional / COC / Other stakeholders to maximize the value of the corporate debtor, minimize litigation and achieving early solution while preserving its value.

All our service offerings are intended to achieve meaningful and target results as we have designed internal SOP to tackle complex situation in the area. Depending upon the facts & requirements, we may support the Resolution Professional / COC during CIRP in the following way.

# INSOLVENCY PRACTICE

IP Support Services to Insolvency Professional

## PRELIMINARY FUNCTIONS IN CIRP ASSIGNMENTS

## OUR SERVICE OFFERINGS

# 02

- 1** Taking effective charge of the corporate debtor / its assets in accordance with the provisions of I&B Code, 2016  
*(Target Objectives- Essential towards maximization of the value of corporate debtor during CIRP)*
- 2** Disseminating information with regard to commencement of CIRP  
*(Target Objectives - minimizing chances of subsequent litigations)*
- 3** Collation of Claims as received by the resolution **professional**  
*(Targeted towards rightful claim determination in accordance with Judicial Ruling)*
- 4** Information Management  
*(Essential for taking important decisions by RP / COC )*
- 5** Assisting in Preparation of Information Memorandum in accordance with I&B Code, 2016, Circulars issued by IBBI and ruling of Hon'ble Adjudicating Authorities as applicable  
*(Enhancing the participation of PRA in the resolution plan process)*
- 6** Assist in Preparation of Physical and Digital Data Room  
*(Enabling Due Diligence by the PRA in a bid to derive maximum value)*



# INSOLVENCY PRACTICE

IP Support Services to Insolvency Professional

## KEEPING THE AFFAIRS OF CORPORATE DEBTOR AS A GOING CONCERN...

### OUR SERVICE OFFERINGS

# 03

- 1 Keeping the affairs of Corporate Debtor as a going concern during CIRP
- 2 Co-ordination with statutory authorities for maintaining the supply of essential services
- 3 Channelizing all finances of the corporate debtor so that the affairs of the corporate debtor may run smoothly during CIRP Period
- 4 Help in raising of interim finance in accordance with the provisions of I&B Code, 2016

### TARGETED OBJECTIVE

Continuity of the business in the normal & optimal manner is required to prevent corrosion in value of CD and achieving Maximum value

# INSOLVENCY PRACTICE

IP Support Services to Insolvency Professional

## ASSISTING IN OTHER REGULAR FUNCTIONS TO IRP/RP IN THE CONDUCT OF CIR PROCEEDINGS

# 04

- 1 Assist in Conduct of Meeting of the Committee of Creditors and Stakeholders Meeting including Preparation of draft Notice and Agenda of the meeting, Draft / final minutes
- 2 Assist in Appointment of other professionals including Registered Valuers, Forensic / Transaction, Cost Auditor, Legal Professionals
- 3 Appointment of Other Professionals as may be felt required by the resolution professional such as industry experts etc.
- 4 Assist in Meeting Periodical Compliances including submission of period Progress Report to the Adjudicating Authority and other statutory compliances
- 5 Identification of PUF Transaction in accordance with the provisions of Section 43, 45, 50 & 66 of I&B Code, 2016
- 6 Assist in filing of intervening applications such as Application u/s 19, Section 70 and avoidance transaction applications
- 7 Assist in the matter of filing of response by the other parties before NCLT and other forums

### TARGETED OBJECTIVE

We commit to avoid all sorts of conflict of interest in the above operations in a bid to provide a transparent reporting to the COC in the above areas



## INSOLVENCY PRACTICE

IP Support Services to Insolvency Professional

# RESOLUTION PLAN RELATED SERVICES

# 05

- 1 Assist in preparation of EOI, FORM-G, Preparation of Draft Evaluation Matrix and draft terms of Request for Resolution Plan in consultation with RP / COC
- 2 Assist in adequate marketing / publicity of EOI by reaching out the target audience, investors & business groups for seeking their interest in the corporate debtor / target company
- 3 Assist in Evaluation of EOI as received from Prospective Resolution Applicant and Section 29A
- 4 Assisting in checking the eligibility of PRA in accordance with Evaluation Criterion
- 5 Assist in Evaluation of Resolution Plan as received from PRAs and rating the resolution plan in accordance with the eligibility norms as set by COC
- 6 Assist the Resolution Professional / COC with regard to commercial evaluation of the resolution plan
- 7 Assist the Resolution Professional / COC all other steps Pre and Post submission of the resolution plan

### TARGETED OBJECTIVE

Ensuring a Transparent process in the way of discovery of Resolution Plan and achieving the best value to the stakeholders of CD

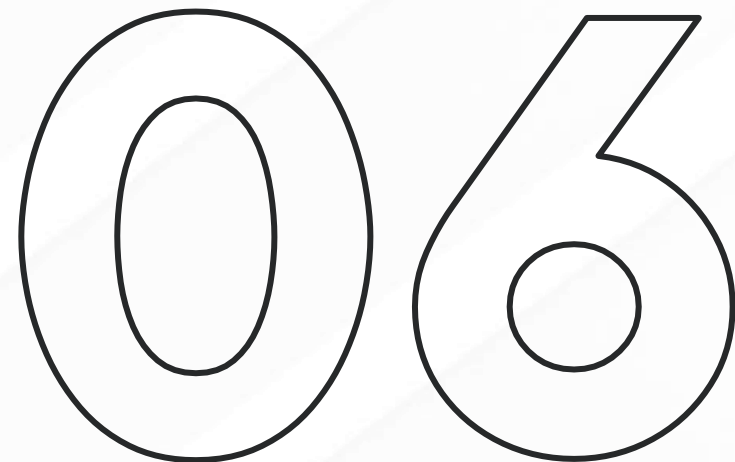
# INSOLVENCY PRACTICE

IP Support Services to Insolvency Professional

## LIQUIDATION SUPPORT SERVICES

### TARGETED OBJECTIVE

Ensuring a Transparent process in the way of Liquidation Process and avoiding all possible errors so that there are minimal chances of litigation in the process



- 1 Spreading information about commencement of Liquidation of CD to the Statutory Authorities, Stakeholders, Employees and public at large
- 2 Assist the Liquidator in Collection of all claims as per records of CD, Collation of Claims & Constitution of Stakeholders consultation committee
- 3 Assist in continuing business operations for the purpose of beneficial winding-up of CD
- 4 Assist in Preparation of Preliminary Report, Asset Memorandum and Other details
- 5 Advising the strategy for achieving best out of Liquidation Process to the Liquidator – Sale of Business as a going concern, Sale of Assets collectively / individually via E-Auction Platform / Private Sale
- 6 Advising in the matter of issuance of Notice of Auction, fixing timelines of sale of assets, assistance in collection of maximum number of expression of interest, assist in identification of their eligibility to participate in Auction Process and assistance in the matter of their visits at the site office / location of the immovable properly
- 7 Advising in Distribution of Amount to the Stakeholders in accordance with provisions of Section 53 of I&B Code, 2016 and settled judicial rulings on the subject matter
- 8 Assist in preparation and submission of periodic progress report to the Adjudicating Authority / IBBI
- 9 Assist in advising on Assignment of Intangible Assets of CD, Actionable Claims, PUFET Transaction for an optimum value in consultation with members of Stakeholders consultation committee





# OTHER IBC PRACTICE

## ADVISORY & SUPPORT SERVICES

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With our vast experience and proven track record of our team in IBC Areas, we can certainly address need specific solutions for revival of CD and achieve maximum value unlocking to our clients!”

- Pre-Packaged Insolvency Process in case of Companies
- Project Specific CIRP in case of Real Estate Companies
- Advisory in relation to Joint Development Rights in case of Real Estate CIRP
- Advise in Structuring of Group Insolvency in accordance with the principles as laid down by AA
- Advise in Structuring of Reverse Corporate Insolvency Resolution in accordance with the principles as laid down by AA
- Individual Insolvency
- Individual Bankruptcy Process

# INSOLVENCY PRACTICE

## OUR SERVICE OFFERINGS AT A GLANCE

✓ **Acting as IRP/RP/ Liquidator**

✓ **Representation and Advisory to  
COC, Banks, FIs & ARCs**

✓ **Advisory to Corporate Debtors  
including prepack plans strategy**

✓ **Acquisition advisory - assets/entity  
under CIRP/Insolvency**

✓ **Forensic Audit & Investigations**

✓ **Managing Operations during  
CIRP/Insolvency**

✓ **Identification of Investors & Lenders  
for financing of Resolution plans**

✓ **Claim Processing &  
Admission of Claims**



# INSOLVENCY PRACTICE

## OUR SERVICE OFFERINGS AT A GLANCE



**Our Integrated Service offerings in distress brings the effective resolution at faster speed**

✓ Interim Finance/Fund Syndication

✓ Preparation of Resolution Plan & Representing RAs

✓ Legal Advisory Service / Representation

✓ NCLT/NCLAT Representation

✓ Tax, Cross Border, & Transactional Support

✓ Corporate Consulting for CIRP Process

✓ Resolution Plan preparation and advisory

✓ Due Diligence & Virtual Data Room Management

✓ Plan Implementation & Monitoring

✓ BIFR/DRT/ SARFAESI/ Recovery



# DISTRESS ADVISORY SUPPORT TO THE CD - CASE SPECIFIC!

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Our Professional Services may certainly help in early detection of Root Cause of Distress and find an solution with a view to avoid corrosion in value of an enterprise and its stakeholders!

- Re-Structuring and One Time Settlement Advisory Services
- Advisory at Debt Recovery Tribunal Forum
- Advisory on Turn-Around Funding, Distressed Asset Funding and formulating their Exit Plans
- Revival through M&A, Buy-Out, Stake Sale, Joint Venture & Financial & Technical Collaborations
- Preparation of Business Plans, Techno Economic Viability Studies, Financial Modelling & Due Diligence Services





# DISTRESS ADVISORY - SERVICES TO BANKS AND FINANCIAL INSTITUTIONS!



We commit to provide a Responsible & Responsive Advisory support without any clash of individual/Proprietary interest in the transaction!

- Advising in Optimum and Timely Exit through SARFASI, I&B Code, 2016, Debt Assignment etc. in case of default.
- Assistance in Sale of Assets via SARFASI / enforcement of Securities
- Advisory via Techno Economic Viability Report / Vetting of Financial Plans and Business Projections
- Advisory support in unrelated ongoing CIRP Proceedings and recommending on the possible decision having an important bearing on their position.



# HOW WE DO IT OUR APPROACH



We always try to keep the basics right in every transaction...



The Process involves an elaborate & detailed assessment to the clients' requirements...



This results into structuring a customized solutions to the clients Requirements

# OUR EXPERIENCE IN IBC ASSIGNMENTS

## 1 ACCOMPLISHED TEAM

Accomplished team is led by 6 directors including 3 registered Insolvency Professionals along with expert professional team from a diverse pool of Chartered accountants, Company secretaries, Lawyers, Engineers, Ex. Bankers and other qualified professionals experienced in managing complex CIRP transactions involving large businesses with significant complexities. The Directors have extensive industry experience as finance and corporate professionals and consulting partners with well known companies / firms and are competent at managing global operations from business, finance, commercial and turnaround perspective..

## 2 SECTOR EXPERTISE

Leadership Team have strong backgrounds in handling complex CIRP cases in diversified sectors including:

**MANUFACTURING**

**FOOD PROCESSING**

**HOSPITALITY/ SERVICES**

**TECHNOLOGY**

**REAL ESTATE**

## 3 NETWORK

The Directors are empanelled with various Indian Banks/FIs and NBFCs, ARCs. Our team is networked with large pool of investors willing to back distressed assets as well as having Professional network aboard.

## 4 TRACK RECORD

Select CIRP Transactions includes:

**NINEX DEVELOPERS LTD.  
VV MULTIPLEX PRIVATE LTD. NOIDA  
REDTOPAZ REAL ESTATE PRIVATE LTD.  
DWARIKADHISH SPINNERS LIMITED  
RAHUL SALES LIMITED  
MEDICARE CENTRE LTD.**

## 5 IMPACT

- Completed CIRP Process with unlocking of aggregate debt worth more than Rs. 1,000 crores.
- Handled/handling CIPR/Liquidation of aggregate debworth more than Rs. 250 crores
- Home buyers cases of aggregate Rs. 1000 Crores resolved;
- Debt restructuring & M&A transactions of aggregate value of more than Rs. 250 crores.



# WHY US - OUR TEAM EXPERIENCE !

## VALUE ENHANCER !

### ✓ ONE-STOP SOLUTION

With decades of business, industry, corporate and consulting experience, we provide comprehensive turnaround services including:

**DISTRESS ASSET MANAGEMENT -  
OPERATIONAL ADVISORY**

**TURNAROUND & RESTRUCTURING  
INCLUDING OTS**

**LIQUIDATION & ASSET SALE**

### ✓ CXO & VC EXPERIENCE

Hands-on experience in senior level roles giving us the x-factor as operational focussed turnatound advisory across industries such as:

**HEALTHCARE**

**OUTSOURCING**

**ITES & FINTECH**

**REALTY**

**MANUFACTURING**

### ✓ REGULATORY EXPERTISE

Backed by a dedicated insolvency practice team, we assist clients in distress asset sale covering complete regulatory aspects including NCLT, mergers / demergers and cross-border issues besides having access to a solid pipeline of attractive targets to be acquired for buy side clients.

### ✓ ADD -ON EXPERIENCE

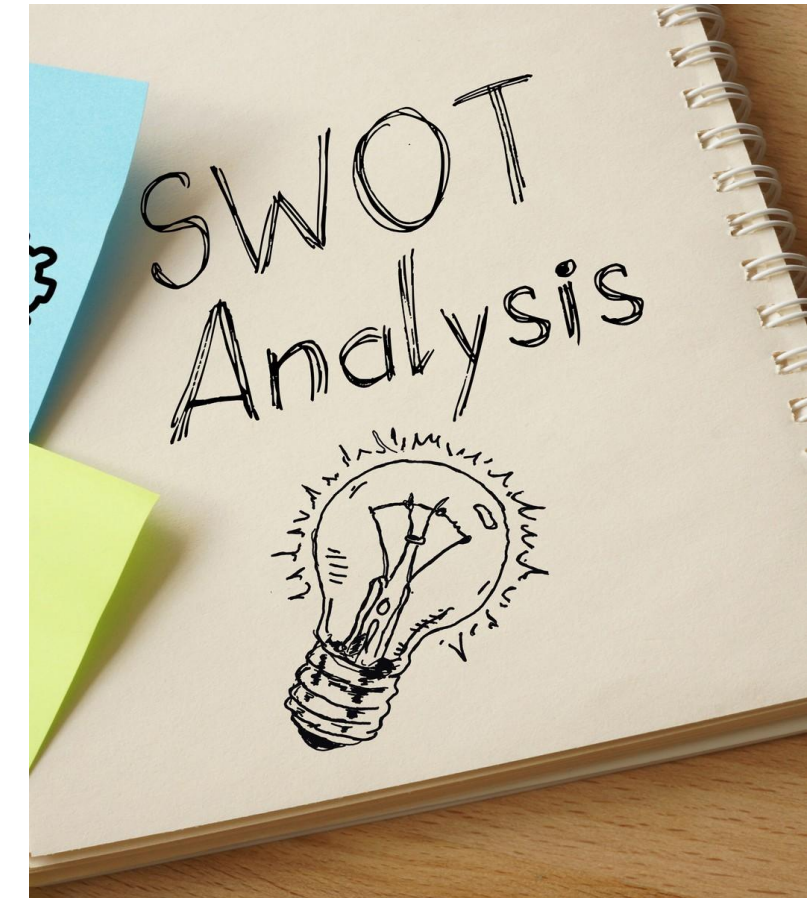
Our Team Ccapabilities in Capital Market & Cross Border transactions provides an X Factor in providing out of box solutions to our clients beyond usual consulting experience. The services includes

**CAPITAL MARKET ADVISORY -  
IPOS, BONDS AND LISTING**

**CORPORATE FINANCE - DEBT, ARC  
& STRUCTURING SOLUTIONS**

**CROSS BORDER TRANSACTIONS**

# SWOT ANALYSIS



## STRENGTH

Our Strength lies in our Relentless focus on service delivery in line with expectations of our appointee

## WEAKNESS

We are transparent and straight forward. Not used to diplomatic approach.

## OPPORTUNITIES

There are good number of opportunities in the Distress Resolution Advisory for professionals with proven track record.

## THREATS

No Major Threat is visible in our work approach.



# BOARD OF DIRECTORS

A PROFESSIONAL AND COMPETENT TEAM



01

**VEKAS KUMAR  
GARG**

Whole Time Director

**DIN** 6404342

**IBBI Registration No.**

IBBI/IPA-002/IP-  
N00738/2018-2019/12291

02

**RITU RASTOGI**

Director

**DIN** 01677093

**IBBI Registration No.**

IBBI/IPA-001/IP-  
P00204/2017-2018/10393

03

**MOHIT CHAWLA**

Director

**DIN** 02861328

**IBBI Registration No.**

IBBI/IPA-001/IP-  
P00524/2017-2018/10949

04

**PREM CHAND  
GOYAL**

Director

**DIN** 08615453

**IBBI Registration No.**

IBBI/IPA-001/IP-  
P01780/2019-2020/12710

05

**VISHAL SHARMA**

Director

**DIN** 10842581

**IBBI Registration No.**

IBBI/IPA-001/IP-  
P02265/2020-2021/13481

06

**SUNITA GUPTA**

Director

**DIN** 08178501



All our directors bring in diverse experience across multiple sectors  
with rich experiences in their respective fields





# CS VEKAS KUMAR GARG

## WHOLE TIME DIRECTOR

IBBI Regn. No. IBBI/IPA-002/IP-N00738/2018-2019/12291

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Fellow Member of Institute of Company Secretaries of India and Registered Insolvency Professional, Registered Valuer with IBBI. He has rich experience of more than a decade in rendering Corporate Advisory & Investment Banking Services.

- CS Vekas Kumar Garg is a compliance & finance Professional with an overall working experience of around 20 years in Management Consulting, Compliances, Fund Raising via Debt & Equity, Merchant Banking, Stressed Asset Resolution etc. He is director in Value Plus Resolution since 2019
- Registered with IBBI as Insolvency & Valuation Professional and offering professional services as Resolution professional liquidator under Insolvency & Bankruptcy Code, 2016 besides related advisory support in the matter
- Registered in Independent Director's Database as maintained by Indian Institute of Corporate Affairs
- He is an independent Director on Board of 2 Listed Company viz SHERA ENERGY PRIVATE LTD. and RAJPUTANA INDUSTRIES PRIVATE LTD. and 10 other Unlisted Company.



Meet the Team

CS VEKAS

KUMAR GARG

WHOLE TIME DIRECTOR

Professional

Membership Details

INSTITUTION	MEMBERSHIP TYPE	MEMBERSHIP NUMBER
Institute Of Company Secretaries Of India	Membership No.	F – 10962
	Certificate Of Practice Number	15967
ICSI Institute Of Insolvency Professionals	Membership	N00738
Insolvency & Bankruptcy Board ofIndia	IP Registration Number	IBBI/IPA-002/IP-N00738 /2018–2019/12291
	Registered Valuer in Securities & Financial Assets	IBBI/RV/11/2019/12330
Indian Institute of Corporate Affairs	Registered in Independent Director's Database	IDDB-D1–202003–021684
ICMAI Social Auditors Organization	Social Impact Assessor	ICMAI/SAO/2024-25/00165

# RITU RASTOGI

## DIRECTOR

IBBI Regn. No. IBBI/IPA-001/IP-P00204/2017-2018/10393

**She is Practising Chartered Accountant** among first level women insolvency practitioner in India who has been handled more than 7 cases since January 2017. She had commenced practice into stressed assets under DRT/BIFR since 2003

- CA Ritu Rastogi is a Chartered Accountant, L.LB and Insolvency Professional registered with IBBI with over 22 years of professional experience in diverse field.
- She has established herself as a leading Insolvency Professional specializing in Corporate Insolvency Resolution Processes (CIRP), liquidation, distressed asset management, and financial restructuring under the Insolvency and Bankruptcy Code (IBC), 2016. Her expertise spans a diverse range of industries, including manufacturing, education, textiles, real estate, and technology.
- She is a director in Value Plus since 2022 and has extensive hands-on experience in
  - High-Value Debt Restructuring: Stakeholder Engagement:
  - Compliance-Focused Process Management: Operational Turnaround:
  - Extensive Domain Knowledge:



**INDIA'S FIRST LADY INSOLVENCY PROFESSIONAL.....**

Meet the Team



# Mohit Chawla

## DIRECTOR

IBBI Regs. No. IBBI/IPA-001/IP-P00524/2017-2018/10949

Fellow Member of Institute of Chartered Accountant of India and Registered Insolvency Professional, He has rich experience of more than a decade in rendering Corporate Advisory & Investment Banking Services.

- CA Mohit Chawla is a highly accomplished and multi-qualified professional, serving as a pivotal Partner at Datta Singla & Co., a distinguished Chartered Accountancy firm with over 54 years of legacy.
- With an impressive career spanning **over 21 years of post-qualification experience** (including 19 years within the esteemed Datta Singla & Co.), Mohit has emerged as a leading authority in complex financial domains, bringing immense value to the firm and its diverse clientele. His expertise is built on rigorous qualifications, including **FCA, CPA (AUS), DISA, FAFD, and Insolvency Professional**, positioning him at the forefront of modern financial solutions.
- He is director in Value Plus and has a rich experience in successful closure of various CIRP, Liquidation Matters in diverse sectors.



# Prem Chand Goyal

## DIRECTOR

IBBI Regn. No. IBBI/IPA-001/IP-P01780/2019-2020/12710

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A seasoned professional with more than 35 years of distinguished service in the banking sector, he retired as Deputy General Manager from Canara Bank and is presently practicing as a Registered Insolvency Professional under the Insolvency and Bankruptcy Code, 2016.

- Demonstrated leadership in conducting CIRP with a credit exposure of approximately Rs. 100Cr.
- Successfully managed large SME & corporate credit portfolios (Rs. 2,400–3,000 Cr) across multiple regions, ensuring growth, compliance, and recovery.
- Oversaw an extensive MSME portfolio worth over Rs. 3,000 Cr across 500+ branches, achieving a robust 27% year-on-year growth and increasing SME advances by Rs.644Cr.
- Skilled in advising corporates and financial creditors on debt restructuring, stressed asset management, and comprehensive resolution strategies, ensuring optimal outcomes for stakeholders.





# VISHAL SHARMA

## DIRECTOR

IBBI Regn, No. IBBI/IPA-001/IP-P-02265/2020-2021/13481

**Chartered Accountant** and Certified Professional in FAFD, DISA, Registered Valuer, Insolvency Professional and Certification in GST, MSME, Concurrent Audit of Banks, from the Institute of Chartered Accountants of India with over 15 years of professional experience.

- CA Vishal Sharma is a Chartered Accountant with around 15 years of professional experience. He has also accreted with other professional qualifications such as Forensic Audit, DISA, Registered Valuer (Securities & Financial Assets)
- He is currently providing advisory services in insolvency in relation to corporates, Corporate Guarantors, etc. and Statutory audits of Public & Private limited Companies, Bank Branches and NBFC's, Income tax compliance Advisory services for clients such as Individual, Firms and Corporates, Information System Audits and Forensic Audit Services.



IBBI REGISTRATION NO. :  
IBBI/IPA-001/IP-  
P02265/2020-2021/13481



# ADVISORS TEAM



## S. P. SHARMA

A career banker having served Syndicate Bank for more than 3 decades. During his banking span, he has headed Core Banking Departments, such as Marketing, Partnerships, Third party products, Insurance Management of the Bank, Merchant Banking - Activities etc etc. During his last stint with Syndicate Bank, he was General Manager posted at Head Office, Bangalore.

## MANI KANT VASHISHTH

He is a Chartered Accountant by profession having rich experience of more than 24 years. He has experience in diversified Industries in the areas of Strategic financial planning & management, business planning, development & management, public issues, controllership & decision support, business & growth strategy etc.

## HARSH DEEP SACHDEVA

He is qualified as Chartered Accountant / Company Secretary with nearly a work experience of around 3 decades in Finance, Corporate Laws, Private Equity, M&A, Taxation and various Real Estate matters. He was earlier associated with premier indian real estate entity viz DLF in capacity as Vice President (Finance) for around 13 years. Currently, he has been practising as Chartered Accountant and providing varied professional services in the above areas.

## DR. NITISH SINGHAL

He is a Dynamic and Young Professional having rich experience of about 8 years. He holds degrees in MBA, LLB, Ph.D, MS (Entrepreneurship) from Scotland, He has a rich exposure in the field of Due Diligence, TEV Studies, undertaking feasibility and viability studies and relationship management.

# ADVISORS TEAM



## TILAK SETHI

He is fellow member of Institute of Company Secretaries of India with nearly 3 decades of overall work experience in the field of Corporate Laws practices and procedures. He has served the position of Group Company Secretary in one of the largest infrastructure advisory company of India. Currently, he is an independent director in AMD Industries Limited ("a listed entity") and has been practicing the profession of Company Secretaries.

## R K AGARWAL

He has been accomplished Financial Manager with proficiency in providing guidance for asset evaluation, loan disbursement and recovery with more than 35 years of experience. He had a rich experience in the field of valuations, due-diligence, management co-ordination etc. He got retired as regional manager from UPFC in the year 2012.

## RAJEEV SHARMA

He has a practical experience about 30 years of investigation of law and financial matters. He is well conversant with all law relating to property, civil and banking matters and experience professionals with significant knowledge and experience to handle the cases in High Court, Supreme Court, DRT, NCLT etc.

## PRAVEEN JAISWAL

He is a practicing chartered account having an experience of more than 12 years in Concurrent Bank Audit, Stock Audit, Internal Audit & Data Management experience. Presently in Eastern India, he has its branch offices - at : Kolkata , Siliguri and Bhubneshwar.

# IBC

## ASSIGNMENTS

### HANDLED BY OUR DIRECTORS IN THE PAST



NAME OF CORPORATE DEBTOR	APPOINTED AS
Ninex Developers Limited	IRP/ RP
Richa Industries Limited	Liquidator
Benlon India Limited	IRP/ RP
Rahul Sales Limited	RP
Lakshmi Energy and Foods Limited	Liquidator
EON ELECTRIC LIMITED	RP
Redtopaz Real Estate Private Limited	IRP/ RP
Dwarikadhish Spinners Limited	IRP/RP
Sohrab Spinning Mills Limited	RP
Nexgen Laminators Private Limited	IRP/ RP
Noida Medicare Centre Ltd.	IRP/ RP
Cambridge Energy Resources Private Limited	IRP/ RP
V V MULTIPLEX PRIVATE LIMITED	IRP/ RP
TANISHKA AUTOMOTIVE LIMITED	IRP/ RP
Jaipuria Buildcon Private Limited.	IRP/ RP
ABHISAR IMPEX PRIVATE LIMITED	IRP/ RP
General Garments Delhi Private Limited	IRP/ RP
VAYAM TECHNOLOGIES LIMITED	IRP/ RP
Rave Scans Private Limited	IRP/ RP
Steel Konnect (India) Private Limited	IRP/ RP
Kaliber Associates Pvt Ltd.	RP
Enn Tee International Limited	RP for Pre-pack
Edu Smart Service Private Limited	IRP/ RP/ Liquidator
EKAM AGRO PRIVATE LIMITED	RP
SPACE-TIME INSIGHT INDIA PRIVATE LTD.	RP/ Liquidator
Park Town Realty Private Limited	Voluntary Liquidator
Teleopti India Private Limited.	Voluntary Liquidator
YASH JEWELLERY PRIVATE LIMITED	Voluntary Liquidator
Providence Equity Advisors India Private Ltd.	Liquidator
SUMITOMO FORESTRY INDIA PRIVATE LIMITED	Voluntary Liquidator



# ILLUSTRATIVE LIST OF IBC TRANSACTIONS

- DWARIKADHISH SPINNERS LTD
- Cambridge Energy Resources Pvt Ltd.
- TANISHKA AUTOMOTIVE LIMITED
- VAYAM TECHNOLOGIES LIMITED
- GENERAL GARMENTS DELHI PVT LTD.
- Nexgen Laminators Private Limited Steel
- Konnect (India) Private Limited Noida
- Medicare Centre Ltd.
- EON ELECTRIC LIMITED
- Benlon India Limited

## RESOLUTION & RESTRUCTURING

## REAL ESTATE & INFRA

- Ninex Developers Ltd. Redtopaz
- Real Estate Pvt Ltd. Jaipuria
- Buildcon Pvt Ltd.
- V V MULTIPLEX PRIVATE LIMITED
- Abhisar Impex Private Limited



## CORPORATE ADVISORY

## LIQUIDATION & DISSOLUTION

- Reliable Insupacks Private Ltd.
- Charming Apparels Private Ltd.
- Premia Projects Limited
- J H V DISTILLERIES & SUGAR MILLS LIMITED

- Teleopti India Pvt Ltd.
- BL Information Private Ltd.
- Park Town Realty Private Limited Space
- Time Insight India Private Ltd. Providence
- India Private Ltd.
- YASH JEWELLERY PRIVATE LIMITED
- Peabody Coal Trade India Private Ltd. IFP
- Bakelite India Private Ltd.
- EDU SMART SERVICES PRIVATE LIMITED
- Sumitomo Forestry India Private Ltd.
- RICHA INDUSTRIES LIMITED
-



योग्यता आपको  
सफलता की ऊँचाई  
तक पहुँचाती है,  
किन्तु चरित्र आपको  
वहाँ बनाये रखती है..

**OUR BELIEF...**

# LET'S CONNECT WITH US!



Value Plus Insolvency Resolution  
Professionals Private Ltd.

CIN - U74899DL1997PTC087197



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